



MORNING REPORT

Have Good Trading Day

WEDNESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33703.59	-71.07	-0.21
NIFTY	10360.40	-18.00	-0.17

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.05	-1.99
HDFCBANK	99.51	-1.24
ICICIBK	9.93	-2.17
INFY	17.64	+0.28
TATA MOTOR	28.62	-0.66
WIPRO	5.54	-0.72

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-850.35
DII's Eq (Provisional)	+1437.24
FIIs Index Future	-1832.27
FIIs Index Options	-1539.98
FIIs Stock Future	+1011.94
FIIs Stock Options	+232.16

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.5254
EURO	79.8566
YEN 100	60.3500
GBP	90.1291

TOP STORY

- Reliance Industries to acquire 5 percent stake in Eros International Plc for \$48.75 million, announces Joint Partnership to set-up an Rs 1,000 crore corpus to co-produce and consolidate content.
- Union Bank said that it classified Rotomac Global account as a non-performing asset in October 2016.
- Bank of Baroda discloses Rs 456.6 crore exposure to Rotomac Global.
- Weizmann Forex postponed the demerger of wind power operations in Karma Energy for fundraising.
- Edelweiss units invoke 3.9 percent stake in Fortis Healthcare; reduces shareholding to 4.17 percent.
- Dilip Buildcon bags order worth Rs 380 crore from NHAI in Karnataka.
- The NSE to exclude futures and options contracts of HDIL from April 27.
- Central Bank of India to consider raising up to Rs 4,835 crore via preferential issue on Feb. 23.
- Nitin Spinners approves preferential issue of 3.32 lakh equity shares at Rs 120.5 apiece to promoters.
- Mawana Sugar to acquire the entire stake of Usha International in Mawana Foods Pvt. Ltd. for Rs 24.83 crore.
- Max India said that its joint venture partner is exploring stake in Max Healthcare.
- High Court asked cops to probe into allegations against Gitanjali Gems promoter Mehul Choksi.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24964.75	-254.63	-1.01
NASDAQ	7234.31	-5.16	-0.07
NIKKEI	22148.50	+223.40	+1.02
HANG SENG	31124.00	+250.37	+0.73
SGX NIFTY	10407.00	+80.00	+0.70

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	61.35	-0.71
NATURAL GAS	2.631	-0.30
GOLD	1329.80	-0.11
SILVER	16.380	-0.35
COPPER	3.186	0

WORLD EVENTS

GBP : Average Earnings Index 3m/y
: Inflation Report Hearings
EUR : French Flash Manufacturing PMI
: Flash Manufacturing PMI
USD : Existing Home Sales

RESULT TODAY

ARUNAHTEL, KOTIC, MAPROIN, MISHKA,
SILVERO



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 71.07 points or 0.21% to settle at 33,703.59. The index rose 186.29 points or 0.55% at the day's high of 33,960.95. The index dropped 116.77 points or 0.35% at the day's low of 33,657.89.

The Nifty dropped points or 0.17% to settle at 10,360.40. The index gained 50.95 points or 0.5% at the day's high of 10,429.35. The index dropped 30.75 points or 0.3% at the day's low of 10,347.65.

The S&P BSE Mid-Cap index fell 0.06%. The S&P BSE Small-Cap index declined 0.15%. Both these indices outperformed the Sensex.

Among the sectoral indices on BSE, the S&P BSE Bankex index (down 0.61%), the BSE Realty index (down 0.64%) and the BSE Capital Goods index (down 0.3%) underperformed the Sensex. The BSE IT index (up 0.31%), the BSE Telecom index (up 0.77%) and the BSE Metal index (up 1.19%) outperformed the Sensex.

Nifty likely to trade in the range of 10050-10750

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10390	10290	10203	10104	10050	10477	10576	10664	10750
USDINR	64.777	64.519	64.157	63.900	63.850	65.139	65.397	65.758	65.801



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
INVENTURE	USHA ATUL SHAH	S	498,740	17
KESARPE	ASPIRE EMERGING FUND	S	700,177	44.04
KUNSTOFF	SULOCHNADEVI ANILKUMAR AGARWAL	B	39,784	40.65
RATNABHUMI	CARE WEALTH ADVISORS PRIVATE LIMITED	S	70,000	35.68
TPROJECT	BOSER MERCANTILES PRIVATE LIMITED	S	109,026	31.67

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
RELIABLE	ELITE ACCFIN SOLUTIONS PRIVATE LIMITED	SELL	64000	55

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In Ban: Balrampur Chini, Dish TV, Fortis Healthcare, GMR Infrastructure, IFCI, Jain Irrigation, JP Associates
- New in ban: IFCI
- Out of ban: HDIL, Oriental Bank

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1640	1624	1608	1638	1655	1669
ADANI PORTS	395	389	383	393	400	404
AMBUJACEM	264	257	251	264	270	276
ASIANPAINT	1126	1114	1102	1125	1137	1148
AUROPHARMA	575	569	564	577	582	590
AXISBANK	532	525	518	536	543	555
BAJAJ-AUTO	3050	3017	2984	3044	3077	3103
BANKBARODA	145	141	136	144	149	152
BHARTIARTL	418	415	411	418	422	426
BHEL	93	92	91	93	94	96
BOSCH LTD	19398	19191	18984	19358	19565	19732
BPCL	453	450	447	455	458	463
CIPLA	603	595	586	601	609	615
COALINDIA	310	304	298	308	314	318
DRREDDY	2164	2140	2116	2168	2192	2220
EICHERMOT	26916	26678	26440	27039	27277	27638
GAIL	465	460	455	466	471	477
HCLTECH	907	900	892	913	920	933
HDFC	1812	1796	1781	1818	1834	1856
HDFCBANK	1863	1853	1842	1869	1880	1896
HEROMOTOCO	3477	3441	3405	3480	3516	3554
HINDALCO	249	246	244	249	252	255
HINDUNILVR	1332	1325	1319	1334	1341	1350
ICICIBANK	317	314	311	319	322	327
IDEA	84	83	82	84	85	86
INDUSINDBK	1623	1611	1599	1630	1642	1661
INFRA TEL	334	326	318	331	339	344
INFY	1137	1111	1084	1130	1156	1176
ITC	263	262	260	264	265	267
KOTAKBANK	1046	1037	1027	1051	1060	1075
LT	1291	1282	1273	1296	1304	1318
LUPIN	816	810	804	816	822	828
M&M	709	697	685	715	727	745
MARUTI	8723	8659	8595	8714	8778	8833
NTPC	164	163	161	164	166	167
ONGC	187	185	183	187	189	190
POWERGRID	195	194	192	195	196	198
RELIANCE	921	917	912	923	928	934
SBIN	270	265	260	270	274	279
SUNPHARMA	560	555	551	561	565	571
TATAMOTORS	369	367	365	369	371	373
TATAMTRDVR	205	204	202	205	207	208
TATAPOWER	86	86	85	86	87	88
TATASTEEL	651	646	640	654	659	667
TCS	2945	2920	2895	2953	2977	3010
TECHM	574	568	562	575	581	588
ULTRACEMCO	4141	4088	4036	4137	4189	4237
VEDL	329	322	316	327	333	338
WIPRO	291	289	287	291	293	295
YESBANK	309	305	302	311	314	319
ZEEL	571	564	556	569	576	581



NSE CIRCULARS

NSE Download Ref No. : : NSE/FAOP/37009: Exclusion of Futures and Options contracts on HDIL (pdf) w.e.f. Apr 27, 2018

NSE Download Ref No. : : NSCCL/MFSS/36995: Revised procedure for subscription orders fund settlement for HLIQD and DBTCR category in MFSS Segment (pdf) w.e.f. March 01, 2018

NSE Download Ref No. : NSE/INVG/37007: SEBI order In the matter of Magnox Infraprojects Limited (zip) with immediate effect.

NSE Download Ref No. : : NSCCL/CD/37006: Computation of Daily Contract Settlement Value-Interest Rate Futures (zip) w.e.f. feb 21, 2018

NSE Download Ref No. : NSE/COMP/37001: Withdrawal of trading rights of member- Wealth Mantra Limited (pdf)

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1312/\$1290 & Resistance = \$1371/\$1402.**
- **Crude oil range (WTI)->\$57 to \$67.**
- **U.S. Stocks Decline with Treasuries, Dollar Gains: Markets Wrap:** - Treasuries fell, with investors driving the benchmark yield higher ahead of a deluge of bond auctions this week. The dollar rose while U.S. stocks fell for the first time in seven days.
- **While speculators are turning bearish, money managers are looking at the highest U.S. yields in years as a buying opportunity in a world** where shorter-term Japanese and German notes still carry negative yields. Investors will also get to parse minutes this week from the most recent meetings of both the Federal Reserve and the European Central Bank.
- **Natural Gas Futures Rally as Cold Weather Seen Returning:** - Natural gas futures were higher on Tuesday, moving further away from their lowest levels in almost two years set last week, as updated weather forecasting models showed a return to colder weather over the eastern U.S. during the first week of March.
- **Gold Prices Still Under Pressure on Stronger Dollar:** - Gold prices remained under pressure on Tuesday, as U.S. dollar strength and lower demand for safe-haven assets continued to weigh on the precious metal. The greenback remained supported against other major currencies despite U.S. deficit worries. The U.S. deficit is projected to climb near \$1 trillion in 2019 following the recent announcement of infrastructure spending and large corporate tax cuts.
- **Crude Oil Prices Mixed but Optimism Prevails:** - Crude oil prices were mixed on Tuesday, as reduced supplies from Canada boosted demand for U.S. oil futures, while the Brent contract remained lower although optimism over

TRENDS & OUTLOOK – DATE: 21-FEB- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	30130	30400	30650	30967	31260
SILVER (Mar)	36000	37200	38400	39640	40570

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	444	451	456	462	467
ZINC (Feb)	224.55	228.20	231.10	233.90	237.65
LEAD (Feb)	160.45	163.20	166.60	170.55	173.65
NICKEL (Feb)	840	859	882	911	933

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	3790	3900	4020	4149	4277
NATURAL GAS (Feb)	160	164	171	178	183

DATA TALKS : TODAY'S ECONOMIC DATA :

Inflation Report Hearings of GBP, Flash Manufacturing PMI, Flash Services PMI, Existing Home Sales.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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